

M&A

 <p>Acquisition of ABN Amro by RBS, Santander – largest completed M&A deal of 2007</p>	 <p>US\$70bn Offer for BG Group plc by Royal Dutch Shell plc</p> 	 <p>Recommended Acquisition</p>	 <p>US\$4.1bn Offer for Catlin Group by XL Group plc</p> 
 <p>Takeover offer under WpÜG</p>	 <p>GBP 3.7bn Merger</p>	 <p>Proposed Acquisition of Otor Group</p> 	 <p>2011 Merger to Create The World's Largest Utility</p> 
 <p>USD 375m offer for shares in Kingdom Hotel Investments, Production of M&A documents in London & the Middle East</p>	 <p>£1.1bn offer for McCarthy & Stone By Mother BidCo 2006</p>	 <p>Recommended Acquisition</p>	 <p>Sponsor, Corporate Broker and Co-Financial Adviser</p>  <p>Lead Financial Adviser Corporate Broker Co-Financial Adviser</p>  <p>Acquisition of Salamander Energy plc Admission to the premium listing segment of the Official List</p>
 <p>Acquisition and Rights Issue £451 million</p> 	 <p>£4bn sale of Tesco's South Korean Homeplus business</p> 	 <p>ROTHSCHILD</p> <p>Defence documents</p>	  <p>EUR 4,824m M&A</p>