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Energy including Oil & Gas, Metals & Mining

High Yield Bond Offering Memorandum

US$70bn Offer for BG Group plc by Royal Dutch Shell plc

Recommended Acquisition

AIM Listing

USD 130m IPO

Conergy AG – Restructuring (iRoom) followed by Euro 400m capital increase

USD 72m Sale of 25% of Delek Energy (Vietnam) LLC to Premier Oil by Delek Energy Systems Ltd

Defence documents

Capital Increase EUR 1.1b

IPO

2011 Merger to Create The World's Largest Utility

EUR 85m Senior guaranteed secured bonds

Sponsor, Corporate Broker and Co-Financial Adviser

Lead Financial Adviser

Corporate Broker Co-Financial Adviser

Acquisition of Salamander Energy plc
Admission to the premium listing segment of the Official List

Largest privatisation in Poland 2012 USD 220m IPO

Transfer listing onto LSE from AIM

Saudi Electricity US$2.5bn Global Sukuk

GBP 171m Rights Issue

Acquisition by Compagnie de Saint-Gobain SA

USD 9b Global Bond

IPO

Admission to the Premium Listing Segment of the Official List of The London Stock Exchange
GBP 472m IPO

EUR 1bn Euro-Commercial Paper Programme

AIM Listing

Proposed Combination